

Manulife Global Monthly High Income Fund¹

Series F • Performance as at August 31, 2025 • Holdings as at July 31, 2025

Overview

Overall Morningstar Rating²



AWARDS



Key Facts

Management Team: Essential Equity Team

Inception date: August 19, 2011

AUM⁴: \$955.26M

CIFSC category: Global Neutral Balanced

Investment style: Value

Distribution frequency⁵: Monthly

Distribution yield⁶: 1.99%

Positions: 547

Management fee: 0.76%

MER: 1.07% (as at 2024-12-31, includes HST)

Min. investment: \$500 initial; \$25 PAC

Fund Status: Open

Risk: Low to Medium



Fixed Income Characteristics

Average Credit Quality ⁷	AAA	P/E Ratio	23.13
Current Yield	0.05%	P/B Ratio	4.08
Maturity (Years)	0.12	P/CF Ratio	13.79
Effective Duration	0.12	ROE	28.09%
Modified Duration	0.12	Average Market Cap	\$200.42B
Yield to Maturity	2.98%	Dividend Yield	1.72%
Yield to Worst	2.98%		

Equity Characteristics

Equity Style Box⁸

Large	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Medium	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Small	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Value	Blend	Growth

The fund's portfolio is biased toward large-cap blend stocks.

Fund Codes (MMF)

Series	FE	LL2	LL3	DSC	NL
Advisor	4513	4959	4713	4413	—
Advisor - DCA	24513	24959	24713	24413	—
F	—	—	—	—	4613
F - DCA	—	—	—	—	24613
FT6	—	—	—	—	1813
T6	9511	9959	9711	9411	—

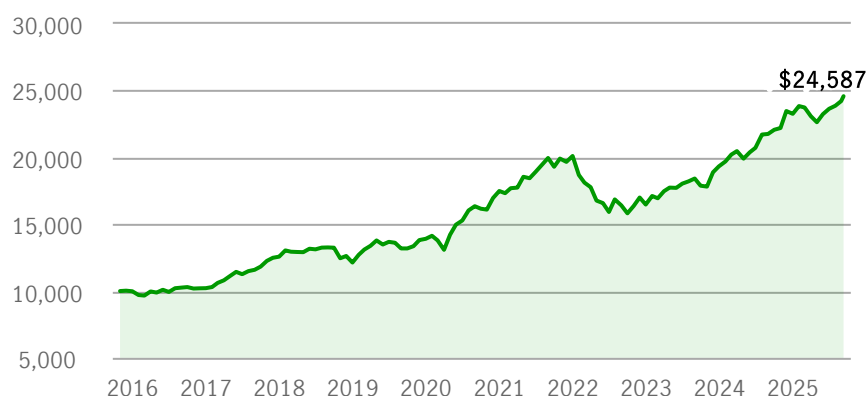
DSC/LL2/LL3 load options are available for switches only and are not available for new purchases.

Why invest?

- Managed by the Manulife Essential Equity Team all companies are viewed under the same fundamental proprietary lens, using a scalable and repeatable process driven by the team's fundamental beliefs unchanged since the team's founding in 1996.
- The team's focus is on creating a high returning conglomerate portfolio consisting of diversified businesses to ensure that revenue and earnings come from many different sources. As a result, no single event will have a large negative impact on the portfolio.
- An incredibly flexible mandate, the fund aims to provide investors with a portfolio of Global diversified businesses, which in aggregate have high and stable profitability, minimal financial leverage and at an attractive valuation.

Performance

Growth of \$10,000 since inception⁹



Calendar Returns (%)

2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
0.54	2.32	23.10	-3.51	14.66	25.70	14.98	-18.07	17.34	20.35

Compound Returns (%)

1 Mth	3 Mth	6 Mth	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs	15 Yrs	20 Yrs	Inception
1.46	4.21	2.01	4.09	11.30	13.86	8.17	8.99	—	—	9.20

Risk Measures (5 yr.)	Standard Deviation (%)	Sortino Ratio	Sharpe Ratio	Alpha	Beta	R-Squared (%)
Fund	9.93	1.34	0.32	-0.93	1.11	83.56
Benchmark ¹⁰	8.53	1.64	0.40	—	—	—

Management

Portfolio advisor:

Essential Equity Team

Sub Advisor:

Manulife Investment Management (US) LLC



Prakash
Chaudhari



Thomas C.
Goggins



Kisoo Park



Christopher
Chapman

Annual Distributions⁵

	Income	Dividends	Capital Gains	Return of Capital	Total
2024	—	\$0.04	\$1.25	\$0.01	\$1.63
2023	—	\$0.01	—	\$0.13	\$0.36
2022	—	\$0.01	—	\$0.21	\$0.36
2021	\$0.12	\$0.00	\$0.63	\$0.22	\$0.97
2020	\$0.07	—	\$0.06	\$0.09	\$0.22
2019	\$0.06	—	—	—	\$0.06
2018	\$0.09	—	\$0.17	—	\$0.26
2017	\$0.04	—	\$0.67	—	\$0.70
2016	\$0.06	\$0.00	—	—	\$0.06

Management Fee Reduction Rates¹¹

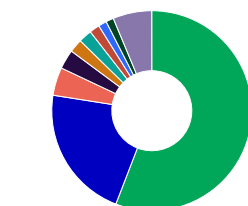
Account/Household Value Tiers	All Qualifying Investments
\$250K+ to \$499K	2.50 basis points
\$500K+ to \$999K	5.00 basis points
\$1M+ to \$4.9M	7.50 basis points
\$5M+ to \$9.9M	10.00 basis points
\$10M+	12.50 basis points

Top 10 Holdings (%)¹²

1. Alphabet Inc. Cl A	3.13
2. Microsoft Corp. Com	3.04
3. Berkshire Hathaway Inc. Cl B New	2.86
4. NVIDIA Corp. Com	2.55
5. Bunzl PLC Shs	2.44
6. Publicis Groupe S.A. Publicis Groupe	1.76
7. Constellation Software Inc. Com	1.71
8. Alimentation Couche-Tard Inc. Com	1.59
9. Apple Inc. Com	1.47
10. Amazon.com Inc. Com	1.37

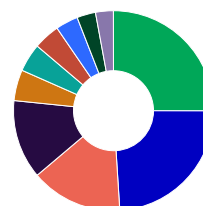
Portfolio Allocation

Geographic Allocation (%)



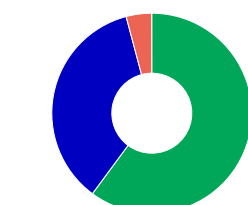
55.87	United States
21.62	Canada
4.54	United Kingdom
3.14	France
2.16	Switzerland
2.15	Bermuda
1.66	Ireland
1.34	Australia
1.26	New Zealand
6.27	Other

Sector Allocation (Equities) (%)



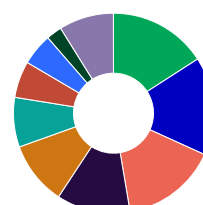
25.03	Information Technology
23.96	Financials
14.84	Industrials
12.80	Communication Services
5.00	Health Care
4.56	Consumer Staples
4.27	Consumer Discretionary
3.63	Energy
3.02	Materials
2.89	Other

Asset Allocation (%)



60.12	Equities
35.75	Fixed Income
4.13	Cash and Equivalents

Fixed Income Allocation (%)



15.90	U.S. High Yield Bonds
15.89	U.S. Investment Grade Bonds
15.55	International Government Bonds
11.91	U.S. Corporate Bonds
10.26	U.S. Mortgage-Backed Securities
8.03	International Investment Grade Bonds
5.92	Canadian Investment Grade Bonds
5.15	U.S. Government Bonds
2.53	International Corporate Bonds
8.85	Other

For more information please contact your advisor or visit manulifeim.ca

1. On August 3, 2021, the Manulife Value Balanced Fund was renamed Manulife Global Monthly High Income Fund.
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4. All classes/series combined. Assets as at August 29, 2025.
5. The payment of distributions is not guaranteed and may fluctuate. If distributions paid by the fund are greater than the performance of the fund, then your original investment will shrink. Distributions should not be confused with a fund's performance, rate of return, or yield. You may also receive return of capital distributions from a fund. Please consult with your tax advisor regarding the tax implications of receiving distributions. See the fund facts as well as the prospectus for more information on a fund's distributions policy.
6. Distribution yield is calculated based on prior 12-month rolling average of paid distributions and using average month-end net asset value, per security. The distribution yield excludes any year-end capital gains distributions paid. Distribution yield should not be confused with a fund's performance or rate of return.
7. The average credit quality (ACQ) rating may change over time. The portfolio itself has not been rated by an independent rating agency. The fund's underlying investments (except for unrated assets) are rated by designated rating organizations. The ratings generally range from AAA (highest) to D (lowest). Unrated bonds, cash and equivalents are not assigned ratings, and are not included in the ACQ. ACQ does not necessarily reflect the credit and default risks of individual holdings and its potential impact on an overall portfolio. The risk of default increases as a bond's rating decreases, so the ACQ provided is not a statistical measurement of the portfolio's default risk because a simple, weighted average does not measure the increasing level of risk from lower-rated bonds. The ACQ may be lower if cash and equivalents are excluded from the calculation. The ACQ is provided for informational purposes only. Derivative positions are not reflected in the ACQ.
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9. The "Growth of \$10,000 invested" chart shows the final value of a hypothetical \$10,000 investment in securities in this class/series of the fund without any withdrawal as at the end of the investment period indicated. This compound growth chart is for illustrative purposes only and is not intended to reflect future values or returns on investment in such securities.
10. The benchmark for this fund is comprised of the 60% MSCI World Net Return Index (CAD) (the "MSCI World Index") and 40% Bloomberg Barclays Multiverse Total Return Index (CAD) (the "Barclays Index")
11. Investors with a minimum investment in Manulife mutual funds, Manulife Private Mutual Funds and Manulife Private Investment Pools ("Qualifying Investments") of \$250,000, either in a single account or in the aggregate based on the total assets of a financial group, are entitled to receive a reduction in the management fees that apply to their Funds. Such reductions are paid in the form of a distribution to investors (first out of net income and net realized capital gains of the Fund and, thereafter, as a return of capital) and in the form of a rebate to Manulife Corporate Class investors. In both cases, the reductions are automatically reinvested in additional securities of the relevant series. The amount of the distribution or rebate, as applicable, is based on the aggregate amount invested in the Qualifying Investments and begins on the first dollar invested. A financial group includes all accounts belonging to a single investor, their spouse, their respective family members residing at the same address and corporate accounts for which the investor and other members of the financial group beneficially own more than 50% of the corporation's voting equity. Rates that are listed do not include applicable (HST). A basis point (BPS) is a unit that is equal to 1/100th of 1 per cent.
12. Holdings are subject to change. They are not recommendations to buy or sell any security.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the fund facts as well as the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Manulife Funds are managed by Manulife Investment Management Limited (formerly named Manulife Asset Management Limited). Manulife Investment Management is a trade name of Manulife Investment Management Limited. Manulife Investments is a trade name of Manulife Investment Management Limited. Manulife, Manulife & Design, Stylized M Design, and Manulife Investments are trademarks of The Manufacturers Life Insurance Company and are used by it and by its affiliates under license.

Source for all Data: Data Front, as at August 29, 2025.