

# Manulife Global Strategic Balanced Yield Fund

Series D • Holdings as at April 30, 2026

## Overview

### Key Facts

**Management Team:** Manulife Global Quality Value Team

**Inception date:** August 1, 2014

**AUM<sup>1</sup>:** \$124.38M

**CIFSC category:** Global Neutral Balanced

**Investment style:** Blend

**Distribution frequency<sup>2</sup>:** Monthly

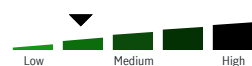
**Positions:** 614

**Management fee:** 1.10%

**Min. investment:** \$500 initial; \$25 PAC

**Fund Status:** Open

**Risk:** Low to Medium



### Fixed Income Characteristics

Average Credit Quality <sup>4</sup>	BB-/B+	P/E Ratio	18.89
Current Yield	7.09%	P/B Ratio	2.24
Maturity (Years)	4.32	P/CF Ratio	11.87
Effective Duration	2.89	ROE	16.68%
Modified Duration	3.75	Average Market Cap	\$148.38B
Yield to Maturity	6.13%	Dividend Yield	2.18%
Yield to Worst	5.81%		

### Equity Characteristics

P/E Ratio	18.89
P/B Ratio	2.24
P/CF Ratio	11.87
ROE	16.68%
Average Market Cap	\$148.38B
Dividend Yield	2.18%

### Fund Codes (MMF)

Series	FE	LL2	LL3	DSC	NL	ETF
D	—	—	—	—	34674	—

DSC/LL2/LL3 load options are available for switches only and are not available for new purchases.

### Why invest?

- Unique balanced mandate that couples mega-cap equity names, with a fixed income component that is made up of primarily below investment grade debt.
- Unconstrained “go anywhere” mandate that provides significant global diversification for investors seeking capital appreciation and income.
- Highly experienced fixed income team with a deep understanding of global credit, specifically high-yield and floating rate loans.

### Performance

Performance cannot be shown until one year after the Fund's inception.

### Calendar Returns (%)

2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
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### Compound Returns (%)

1 Mth	3 Mth	6 Mth	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs	15 Yrs	20 Yrs	Inception
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## Management

### Portfolio advisor:

Manulife Global Quality Value Team

### Sub Advisor:

Manulife Investment Management (US) LLC



Paul Boyne



Stephen Hermsdorf



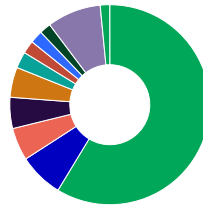
Caryn Rothman

## Top 10 Holdings (%) <sup>5</sup>

1. Microsoft Corp. Com	2.49
2. CRH PLC Shs	1.32
3. Analog Devices Inc. Com	1.29
4. Taiwan Semiconductor Manufacturing Co. Ltd. Twse Listed Stocks	1.29
5. American Electric Power Co. Inc. Com	1.23
6. TotalEnergies SE Totalenergies Se	1.23
7. National Grid PLC Ord Gbp0.12431289	1.22
8. Alphabet Inc. Cl A	1.18
9. Medtronic PLC Shs	1.15
10. Emerson Electric Co. Com	1.13

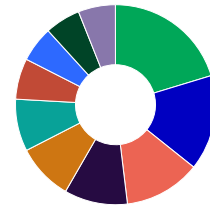
## Portfolio Allocation

### Geographic Allocation (%)



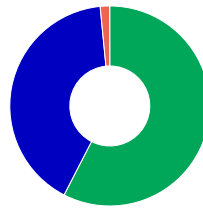
58.68	United States
7.21	United Kingdom
5.28	France
5.03	Japan
4.88	Ireland
2.66	Switzerland
2.09	Netherlands
2.07	Germany
1.84	Luxembourg
8.72	Other
1.53	Cash and Equivalents

### Sector Allocation (Equities) (%)



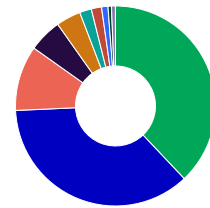
20.30	Financials
15.42	Industrials
12.37	Information Technology
10.23	Materials
9.14	Consumer Discretionary
8.43	Communication Services
6.61	Energy
5.74	Consumer Staples
5.73	Health Care
6.02	Other

### Asset Allocation (%)



57.57	Equities
40.90	Fixed Income
1.53	Cash and Equivalents

### Fixed Income Allocation (%)



37.95	U.S. High Yield Bonds
36.34	U.S. Corporate Bonds
10.55	International Corporate Bonds
5.37	International High Yield Bonds
4.00	International Investment Grade Bonds
1.91	U.S. Investment Grade Bonds
1.65	Canadian Corporate Bonds
1.04	Canadian Investment Grade Bonds
0.56	Canadian High Yield Bonds
0.64	Other

## Annual Distributions <sup>2</sup>

Year	Income	Dividends	Capital Gains	Return of Capital	Total
2020	—	—	—	\$0.05	\$0.24
2019	\$0.26	—	—	\$0.02	\$0.29

## For more information please contact your advisor or visit [manulifeim.ca](http://manulifeim.ca)

1. All classes/series combined. Assets as at April 30, 2026.
2. The payment of distributions is not guaranteed and may fluctuate. If distributions paid by the fund are greater than the performance of the fund, then your original investment will shrink. Distributions should not be confused with a fund's performance, rate of return, or yield. You may also receive return of capital distributions from a fund. Please consult with your tax advisor regarding the tax implications of receiving distributions. See the fund facts as well as the prospectus for more information on a fund's distributions policy.
3. Distribution yield is calculated based on prior 12-month rolling average of paid distributions and using average month-end net asset value, per security. The distribution yield excludes any year-end capital gains distributions paid. Distribution yield should not be confused with a fund's performance or rate of return.
4. The average credit quality (ACQ) rating may change over time. The portfolio itself has not been rated by an independent rating agency. The fund's underlying investments (except for unrated assets) are rated by designated rating organizations. The ratings generally range from AAA (highest) to D (lowest). Unrated bonds, cash and equivalents are not assigned ratings, and are not included in the ACQ. ACQ does not necessarily reflect the credit and default risks of individual holdings and its potential impact on an overall portfolio. The risk of default increases as a bond's rating decreases, so the ACQ provided is not a statistical measurement of the portfolio's default risk because a simple, weighted average does not measure the increasing level of risk from lower-rated bonds. The ACQ may be lower if cash and equivalents are excluded from the calculation. The ACQ is provided for informational purposes only. Derivative positions are not reflected in the ACQ.
5. Holdings are subject to change. They are not recommendations to buy or sell any security.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the fund facts as well as the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Manulife Funds are managed by Manulife Investment Management Limited (formerly named Manulife Asset Management Limited). Manulife Investment Management is a trade name of Manulife Investment Management Limited. Manulife Investments is a trade name of Manulife Investment Management Limited. Manulife, Manulife & Design, Stylized M Design, and Manulife Investments are trademarks of The Manufacturers Life Insurance Company and are used by it and by its affiliates under license.

The benchmark for this fund is comprised of the 55% MSCI World Net Return Index (CAD) (the "MSCI World Index"), 35% Bloomberg Barclays Global High Yield Total Return Index (CAD) and 10% Bloomberg Barclays Global Credit Corporate Total Return Index (CAD)

Source for all Data: Data Front, as at April 30, 2026.