

Manulife Moderate Portfolio

Advisor Series • Performance as at March 31, 2024 • Holdings as at February 29, 2024

Overview

Overall Morningstar Rating¹



Key Facts

Management Team: Manulife Multi-Asset Solutions Team

Inception date: May 5, 2017

AUM²: \$386.98M

CIFSC category: Global Fixed Income Balanced

Investment style: Asset Allocation

Distribution frequency³: Quarterly

Distribution yield⁴: 1.84%

Positions: 7925

Management fee: 1.70%

MER: 2.15% (as at 2022-12-31, includes HST)

Min. investment: \$500 initial; \$25 PAC

Fund Status: Open

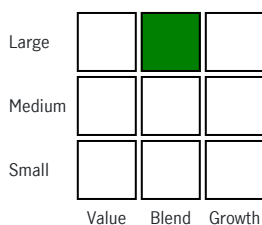
Risk: Low to Medium



Equity Characteristics

P/E Ratio	17.47
P/B Ratio	2.29
P/CF Ratio	10.29
ROE	18.48%
Average Market Cap	\$50.16B
Dividend Yield	2.63%

Equity Style Box⁵



The fund's portfolio is biased toward large-cap blend stocks.

Fund Codes (MMF)

Series	FE	LL2	LL3	DSC	NL
Advisor	3577	3176	3777	3477	—
Advisor - DCA	23577	23176	23777	23477	—
F	—	—	—	—	3677
F - DCA	—	—	—	—	23677
FT6	—	—	—	—	3977
T6	3578	3376	3778	3478	—

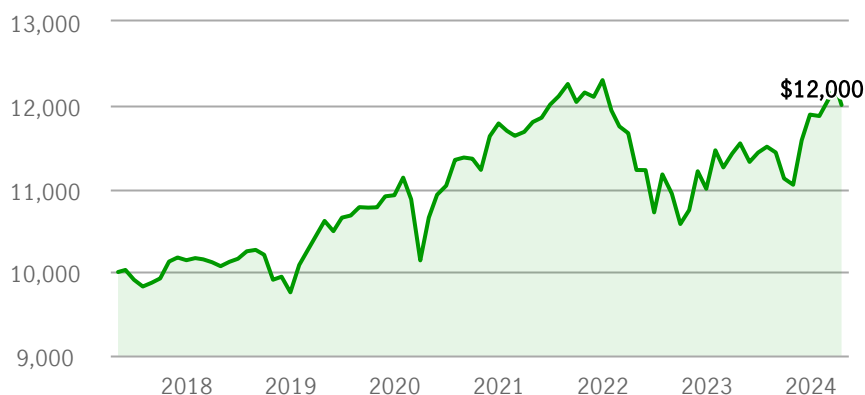
DSC/LL2/LL3 load options are available for switches only and are not available for new purchases.

Why invest?

- A sophisticated but simple, one ticket, multi-asset investment solution
- Access to active asset allocation from Manulife Investment Management's Asset Allocation Team, a team that manages over CAD \$140 billion (as of Dec 31, 2018) in portfolios around the globe
- Quality underlying investment management from Manulife Investment Management, Mawer Investment Management Limited, Dimensional Fund Advisors Canada ULC and Brookfield Investment Management Inc.

Performance

Growth of \$10,000 since inception⁶



Calendar Returns (%)

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
—	—	—	—	-3.79	11.92	7.87	4.40	-10.58	8.08

Compound Returns (%)

1 Mth	3 Mth	6 Mth	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs	15 Yrs	20 Yrs	Inception
1.48	2.88	9.95	2.88	7.08	1.54	3.22	—	—	—	2.95

Risk Measures (5 yr.)	Standard Deviation (%)	Sortino Ratio	Sharpe Ratio	Alpha	Beta	R-Squared (%)
Fund	7.82	0.61	-0.00	-1.45	1.13	90.23
Benchmark ⁷	6.91	0.98	0.16	—	—	—

Management

Portfolio advisor:

Manulife Multi-Asset Solutions Team



Nathan
Thooft



James
Robertson

Annual Distributions ³

	Income	Dividends	Capital Gains	Return of Capital	Total
2023	\$0.03	\$0.02	\$0.02	—	\$0.20
2022	\$0.02	\$0.01	\$0.06	—	\$0.18
2021	\$0.07	\$0.01	\$0.35	—	\$0.43
2020	\$0.13	\$0.02	\$0.11	—	\$0.25
2019	\$0.14	\$0.02	\$0.04	—	\$0.21
2018	\$0.14	\$0.02	\$0.14	—	\$0.30
2017	\$0.09	\$0.01	\$0.29	—	\$0.39

Management Fee Reduction Rates ⁸

Account/Household Value Tiers	All Qualifying Investments
\$250K+ to \$499K	2.50 basis points
\$500K+ to \$999K	5.00 basis points
\$1M+ to \$4.9M	7.50 basis points
\$5M+ to \$9.9M	10.00 basis points
\$10M+	12.50 basis points

Recent Developments

On March 1, 2022, we reduced the management fees on some series of this fund. For more information, refer to the Press Release

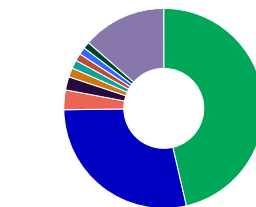
[➤ Press Release](#)

Top 10 Underlying Fund Holdings (%) ⁹

1. Manulife Bond Fund	20.95
2. Manulife Strategic Income Fund	14.26
3. MIM Emerging Markets Corporate Debt Pooled Fund	5.37
4. Manulife Global Unconstrained Bond Fund	5.25
5. Manulife Corporate Bond Fund	4.92
6. Manulife Multifactor Canadian Large Cap	4.56
7. Manulife World Investment Fund	4.44
8. Manulife U.S. All Cap Equity Fund	4.39
9. Manulife Fundamental Equity Fund	4.26
10. iShares 1-5 Year Laddered Corporate Bond Index ETF	3.96

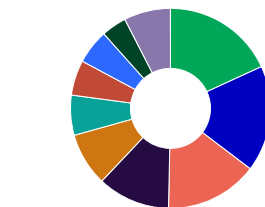
Portfolio Allocation

Geographic Allocation (%)



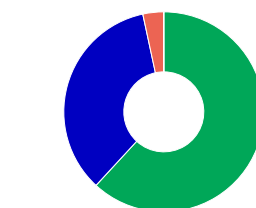
46.40	Canada
28.39	United States
3.19	United Kingdom
2.15	Japan
1.49	Netherlands
1.36	India
1.20	France
1.18	Mexico
1.07	South Korea
13.59	Other

Sector Allocation (Equities) (%)



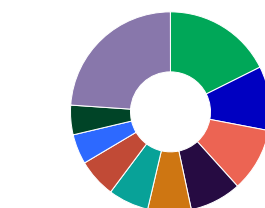
18.16	Financials
17.17	Industrials
14.99	Information Technology
11.74	Energy
8.61	Consumer Discretionary
6.48	Health Care
5.68	Utilities
5.56	Materials
4.07	Communication Services
7.54	Other

Asset Allocation (%)



61.86	Fixed Income
34.77	Equities
3.36	Cash and Equivalents
0.00	Other

Fixed Income Allocation (%)



17.63	Canadian Investment Grade Bonds
10.37	U.S. High Yield Bonds
10.32	Canadian Provincial Bonds
8.35	Canadian Corporate Bonds
7.01	Canadian Government Bonds
6.54	Floating Rate Bank Loans
6.26	U.S. Investment Grade Bonds
4.84	International Government Bonds
4.78	International Investment Grade Bonds
23.91	Other

For more information please contact your advisor or visit manulifeim.ca

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The Morningstar Rating, commonly referred to as the Star Rating, relates how a fund has performed on a risk-adjusted basis against its Morningstar category peers and is subject to change every month. Calculations are based on the funds in each Morningstar category to better measure fund manager skill. The Star Ratings as of March 31, 2024 for the Funds shown and the number of funds within their categories for each period are:
Manulife Moderate Portfolio within the Canada Fund Global Fixed Income Balanced category: 1 year period, n/a stars & 852 funds, 3 year period, 3 stars & 772 funds, 5 year period, 4 stars & 691 funds, 10 year period, n/a stars & 305 funds. Funds are ranked by their Morningstar Risk-Adjusted Return scores with the top 10% of funds in a category receiving 5 stars, the top 22.5% receiving 4 stars; a fund in the middle 35% receiving 3 stars; a fund in the next 22.5% receiving 2 stars and a fund in the bottom 10% receiving 1 star. The Overall Star Rating for a fund is a weighted combination of its 3, 5 and 10 year ratings. Overall ratings are adjusted where a fund has less than 5 or 10 years of history. Please refer to www.morningstar.ca for greater detail on the calculation of the Star Ratings.
2. All classes/series combined. Assets as at March 28, 2024.
3. The payment of distributions is not guaranteed and may fluctuate. If distributions paid by the fund are greater than the performance of the fund, then your original investment will shrink. Distributions should not be confused with a fund's performance, rate of return, or yield. You may also receive return of capital distributions from a fund. Please consult with your tax advisor regarding the tax implications of receiving distributions. See the fund facts as well as the prospectus for more information on a fund's distributions policy.
4. Distribution yield is calculated based on prior 12-month rolling average of paid distributions and using average month-end net asset value, per security. The distribution yield excludes any year-end capital gains distributions paid. Distribution yield should not be confused with a fund's performance or rate of return.
5. The Equity style box information is determined by Morningstar Research Inc., an independent research firm. Morningstar information contained herein is proprietary to Morningstar and is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. © 2022 Morningstar Research Inc.
6. The "Growth of \$10,000 invested" chart shows the final value of a hypothetical \$10,000 investment in securities in this class/series of the fund without any withdrawal as at the end of the investment period indicated. This compound growth chart is for illustrative purposes only and is not intended to reflect future values or returns on investment in such securities.
7. The benchmark for this fund is comprised of the 35% Bloomberg Barclays Multiverse Total Return Index (CAD) (the "Barclays Index"), 30% FTSE Canada Universe Bond Total Return Index, 22% MSCI World Total Return Index (CAD) and 13% S&P/TSX Composite Total Return Index
8. Investors with a minimum investment in Manulife mutual funds, Manulife Private Mutual Funds and Manulife Private Investment Pools ("Qualifying Investments") of \$250,000, either in a single account or in the aggregate based on the total assets of a financial group, are entitled to receive a reduction in the management fees that apply to their Funds. Such reductions are paid in the form of a distribution to investors (first out of net income and net realized capital gains of the Fund and, thereafter, as a return of capital) and in the form of a rebate to Manulife Corporate Class investors. In both cases, the reductions are automatically reinvested in additional securities of the relevant series. The amount of the distribution or rebate, as applicable, is based on the aggregate amount invested in the Qualifying Investments and begins on the first dollar invested. A financial group includes all accounts belonging to a single investor, their spouse, their respective family members residing at the same address and corporate accounts for which the investor and other members of the financial group beneficially own more than 50% of the corporation's voting equity. Rates that are listed do not include applicable (HST). A basis point (BPS) is a unit that is equal to 1/100th of 1 per cent.
9. Holdings are subject to change. They are not recommendations to buy or sell any security.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments and the use of an asset allocation service. Please read the fund facts as well as the prospectus of the mutual funds in which investment may be made under the asset allocation service before investing. The indicated rates of return are the historical annual compounded total returns assuming the investment strategy recommended by the asset allocation service is used and after deduction of the fees and charges in respect of the service. The returns are based on the historical annual compounded total returns of the participating funds including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder in respect of a participating fund that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Manulife Investment Management is a trade name of Manulife Investment Management Limited. Manulife, Manulife Investment Management, the Stylized M Design, and Manulife Investment Management & Stylized M Design are trademarks of The Manufacturers Life Insurance Company and are used by it, and by its affiliates under license.

Source for all Data: Data Front, as at March 28, 2024.