

Manulife Floating Rate Senior Loan Fund

Class A · Performance as at February 28, 2019 · Holdings as at January 31, 2019

Sub-Advisor: Manulife Asset Management (US) LLC

Management



Daniel S. Janis III



Dennis F. McCafferty



John F. Addeo

Key Facts

Ticker: MFR.UN

Inception date: May 17, 2013

AUM: \$97.39 million

CIFSC category: Canadian Fixed Income

Distribution frequency: Monthly

Distribution yield¹: 8.23%

Management fee: 1.10%

Positions: 135

Risk: High



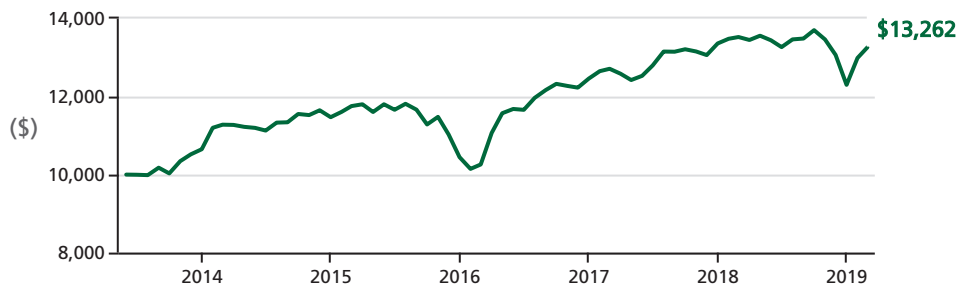
MER: 3.04% (as at 2017/12/31, includes HST)

Fund Status: Closed to deposits and switches-in

Why Invest

Sub-advised by Manulife Asset Management (US) LLC, the Fund seeks to deliver attractive risk-adjusted total returns by using a value approach to identify undervalued companies with an attractive long-term outlook. The manager's fundamental value investment process is designed to deliver a portfolio with long-term return potential where individual investment decisions is centered around bottom-up research, a value-oriented philosophy as well as a risk framework with a focus on downside protection.

Growth of \$10,000 since inception



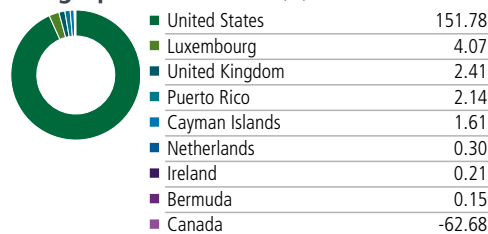
Calendar Returns (%)

2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
—	—	—	—	—	7.71	-8.93	19.28	7.23	-7.94

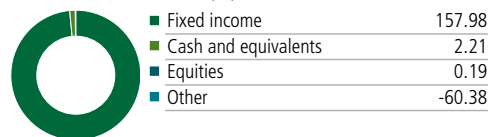
Compound Returns (%)

1 month	3 months	6 months	YTD	1 year	3 years	5 years	10 years	Inception
2.09	1.48	-1.68	7.81	-1.96	8.93	3.29	—	5.01

Geographic Allocation (%)



Asset Allocation (%)



Top 10 Holdings² (%)

Cengage Learning Inc., 6.52963%, 6/7/2023	2.44
American Tire Distributors Inc., 8.5%, 9/1/2021	2.43
Financial & Risk US Holdings Inc, 6.052%, 10/1/2025	2.37
Uber Technologies, Inc., 6.28063%, 4/4/2025	2.21
McGraw-Hill Global Education Holdings LLC, 6.302%, 5/4/2022	2.18
WP CPP Holdings LLC, 6.28%, 4/30/2025	2.15
Neiman Marcus Group LTD LLC, 5.53063%, 10/25/2020	2.15
LBTYA TL 1L USD 5.93631% 01/07/2022	2.14
CSL Capital, LLC REIT, 5.302%, 10/24/2022	2.09
WideOpenWest Finance LLC, 5.5395%, 8/18/2023	2.05

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Investment Highlights

The Manulife Floating Rate Senior Loan Fund is a closed-end investment fund created to preserve capital and to provide the opportunity for increased income if short-term interest rates rise while providing investors with steady monthly distributions. The Fund invests in an actively managed portfolio comprised primarily of investments in Senior Floating Rate Loans and, to a lesser extent, short duration debt securities.

For more information please contact your advisor or visit manulifemutualfunds.ca

¹ Distribution yield is calculated based on prior 12-month rolling average of paid distributions and using average month-end net asset value, per security. The distribution yield excludes any year-end capital gains distributions paid. Distribution yield should not be confused with a fund's performance or rate of return.

² Holdings are subject to change. They are not recommendations to buy or sell any security.

You will usually pay brokerage fees to your dealer if you purchase or sell units of the investment fund on the Toronto Stock Exchange. If the units are purchased or sold on the Toronto Stock Exchange, investors may pay more than the current net asset value when buying units of the investment fund and may receive less than the current net asset value when selling them. There are ongoing fees and expenses associated with owning units of an investment fund. An investment fund must prepare disclosure documents that contain key information about the fund. You can find more detailed information about the fund in these documents. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. The rate of return shown is used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the investment fund or returns on investment in the investment fund. Distributions are not guaranteed and may fluctuate and should not be confused with a fund's performance, rate of return, or yield. A Securityholder will generally be required to include in computing income for a taxation year of the Securityholder the amount of the Fund's net income for the taxation year, including net realized taxable capital gains, paid or payable to the Securityholder (whether in cash or in Units or reinvested in additional Units) in the taxation year. Manulife Structured Products are managed by Manulife Asset Management Limited. Manulife, Manulife Investments and the Block Design are trademarks of The Manufacturers Life Insurance Company and are used by it, and by its affiliates under licence.

Source for all data: Transmission Media, as at February 28, 2019.