

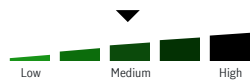
Manulife Smart U.S. Enhanced Yield ETF

Unhedged Units • Performance as at May 31, 2026 • Holdings as at May 31, 2026

Overview

Key Facts

Management Team: Systematic equity
Inception date: June 4, 2024
AUM: \$57.04M
CIFSC category: U.S. Dividend & Income Equity
Distribution frequency: Monthly
Units Outstanding: 1850000
Positions: 366
Management fee: 0.55%
MER: 0.61% (as at 2025-12-31, includes HST)
Risk: Medium
Ticker: UYLD.B
NAV per unit: \$30.83 as at June 18, 2026
Benchmark: S&P 500 Index (Total Return)
Distribution yield: 6.44%



Equity Characteristics

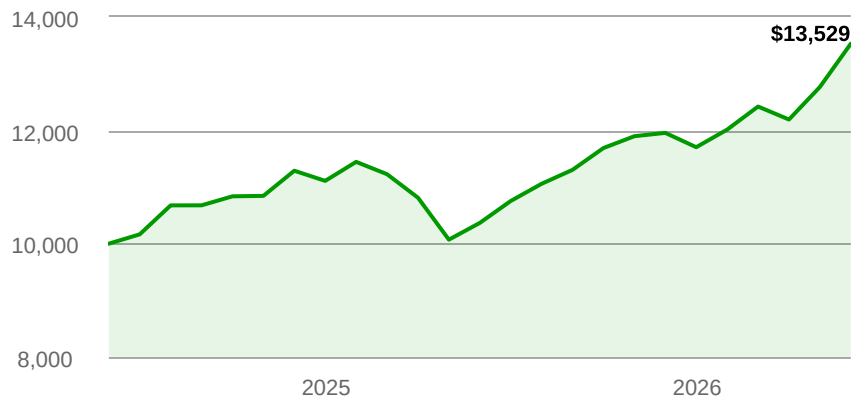
P/E Ratio	20.83
P/B Ratio	3.68
P/CF Ratio	12.16
ROE	31.09%
Average Market Cap	\$181.90B
Dividend Yield	2.57%

Why invest?

- A valuable combination of active management and competitive MERs clients expect from ETFs.
- Solutions designed for income seekers with diversified sources of income: dividends + call and put premiums*.
- Stock selection uses the same process as Manulife Smart U.S. Dividend ETF.

Performance

Growth of \$10,000 since inception



Calendar Returns (%)

2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
—	—	—	—	—	—	—	—	—	5.35

Compound Returns (%)

1 Mth	3 Mth	6 Mth	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs	15 Yrs	20 Yrs	Inception
5.98	8.92	13.16	15.60	30.51	—	—	—	—	—	16.40

Management

Portfolio advisor:

Systematic equity



Geoff Kelley



Sam Haidar



Boncana Maiga



Jeffrey Wu

Annual Distributions

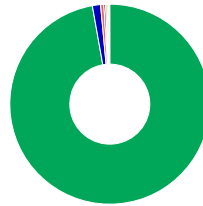
Year	Income	Dividends	Capital Gains	Return of Capital	Total
2025-12-31	\$0.65	\$0.00	\$0.73	\$0.52	\$1.91
2024-12-31	\$0.30	\$0.00	\$1.04	\$0.10	\$1.44

Top 10 Holdings (%) ¹

1. United States Treasury Bill (USD) 06/18/2026	6.00
2. United States Treasury Bill (USD) 06/09/2026	4.81
3. NVIDIA Corporation	4.39
4. Cisco Systems, Inc.	3.56
5. Broadcom Inc.	3.30
6. Lam Research Corporation	3.19
7. United States Treasury Bill (USD) United States Treasury Bill 06/02/2026	2.81
8. United Parcel Service, Inc.	2.68
9. Verizon Communications Inc.	2.57
10. Microsoft Corporation	1.80

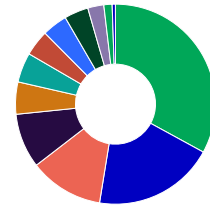
Portfolio Allocation

Geographic Allocation (%)



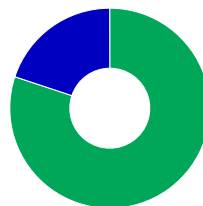
97.20	United States
1.32	Ireland
0.53	Netherlands
0.28	Canada
0.25	Switzerland
0.21	United Kingdom
0.21	Peru

Sector Allocation (Equities) (%)



33.44	Information Technology
19.89	Cash & equivalents
12.15	Financials
8.96	Industrials
5.27	Real Estate
4.89	Communication Services
4.23	Consumer Staples
4.12	Consumer Discretionary
3.97	Health Care
2.62	Energy
1.36	Utilities
0.54	Materials

Asset Allocation (%)



80.11	Equity
19.89	Cash & equivalents

For more information please contact your advisor or visit [manulifeim.ca](https://www.manulifeim.ca)

1. Holdings are subject to change. They are not recommendations to buy or sell any security.

Investing involves risks, including the potential loss of principal. There is no guarantee that a fund's investment strategy will be successful. Foreign investing has additional risks, such as currency and market volatility and political and social instability. Large company stocks could fall out of favor, and illiquid securities may be difficult to sell at a price approximating their value. Shares may trade at a premium or discount to their NAV in the secondary market, and a fund's holdings and returns may deviate from those of its index. These variations may be greater when markets are volatile or subject to unusual conditions. Errors in the construction or calculation of a fund's index may occur from time to time. Please see the fund's prospectus for additional risks.

Manulife ETF shares are bought and sold at market price (not NAV), and are not individually redeemed from the fund. Brokerage commissions will reduce returns.

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. Investment objectives, risks, fees, expenses and other important information are contained in the ETF facts as well as the prospectus, please read before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

The payment of distributions is not guaranteed and may fluctuate. If distributions paid by the fund are greater than the performance of the fund, then your original investment will shrink. Distributions should not be confused with a fund's performance, rate of return, or yield. You may also receive return of capital distributions from a fund. Please consult with your tax advisor regarding the tax implications of receiving distributions. See the fund facts as well as the prospectus for more information on a fund's distributions policy.

Distribution yield is calculated based on prior 12-month rolling average of paid distributions and using average month-end net asset value, per security. The distribution yield does not include any year-end capital gains distributions paid in addition to the regular monthly distributions. Distribution yield should not be confused with a fund's performance or rate of return.

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*Use of Options does not guarantee a profit or protect against the risk of loss in any market. There can be no assurance that a liquid exchange or over-the-counter market will exist to permit the Manulife ETFs to write covered call options on desired terms or to close out option positions should it desire to do so. The ability of a Manulife ETF to close out its positions may also be affected by exchange-imposed daily trading limits. In addition, exchanges may suspend the trading of options in volatile markets. If a Manulife ETF is unable to repurchase a call option that is in-the-money, it will be unable to realize its profits or limit its losses until such time as the option it has written becomes exercisable or expires.

Source for all Data: Data Front, as at May 31, 2026.